

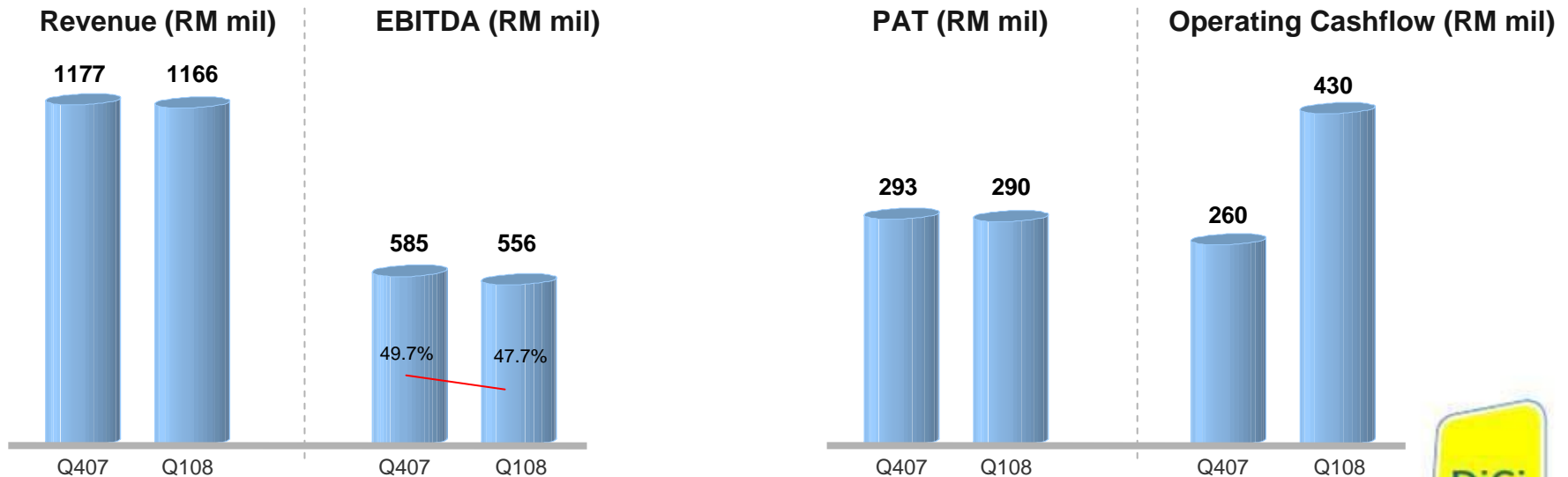


**1st Quarter 2008
Analyst Teleconference**

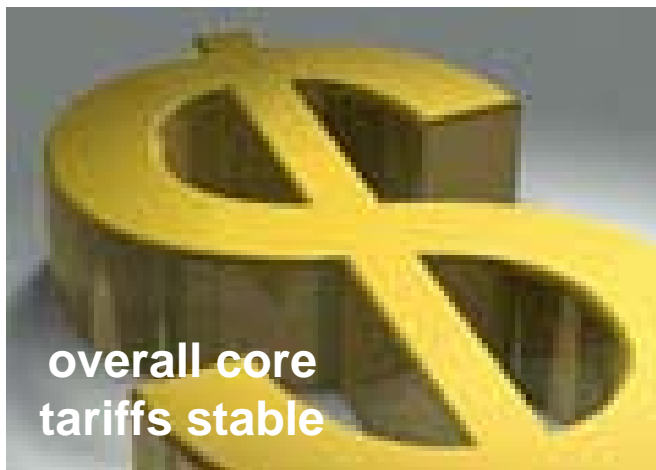
29th April 2008

Q108

2% underlying revenue growth
47.7% EBITDA margin
strong operating cash-flow



Q1 market overview



DiGi's key market activities in Q1

PRACTICE YOUR "RICH" FACE

Do not second-guess yourself right as looking when your guests will become difficult. Burying into premeditation makes your rich face.

Because RM250,000 says you're rich.

DiGi Prepaid One Simple Smart Plan

ACTIVATE FOR FREE AND WIN RM250,000

DiGi Always the smarter choice.

DiGi Prepaid One Simple Smart Plan

LONGEVITY CALLS

LONG CALLS, LONG LIFE. FREE TALKTIME.

Unlimited FREE SMS with auto call 24x7.

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DiGi Prepaid

BIG SAVINGS ON CALLS TO ALL NETWORKS.

If you love to chat, you'd love Chat Plus™

LOWEST CALL rate to anyone on any network, anytime, anywhere.

36 sec/min. Activate this FREE feature today!

Time to activate: 1. 1.50/100 2. 1.50/100 3. 1.50/100 4. 1.50/100 5. 1.50/100 6. 1.50/100 7. 1.50/100 8. 1.50/100 9. 1.50/100 10. 1.50/100 11. 1.50/100 12. 1.50/100 13. 1.50/100 14. 1.50/100 15. 1.50/100 16. 1.50/100 17. 1.50/100 18. 1.50/100 19. 1.50/100 20. 1.50/100 21. 1.50/100 22. 1.50/100 23. 1.50/100 24. 1.50/100 25. 1.50/100 26. 1.50/100 27. 1.50/100 28. 1.50/100 29. 1.50/100 30. 1.50/100 31. 1.50/100 32. 1.50/100 33. 1.50/100 34. 1.50/100 35. 1.50/100 36. 1.50/100 37. 1.50/100 38. 1.50/100 39. 1.50/100 40. 1.50/100 41. 1.50/100 42. 1.50/100 43. 1.50/100 44. 1.50/100 45. 1.50/100 46. 1.50/100 47. 1.50/100 48. 1.50/100 49. 1.50/100 50. 1.50/100 51. 1.50/100 52. 1.50/100 53. 1.50/100 54. 1.50/100 55. 1.50/100 56. 1.50/100 57. 1.50/100 58. 1.50/100 59. 1.50/100 60. 1.50/100 61. 1.50/100 62. 1.50/100 63. 1.50/100 64. 1.50/100 65. 1.50/100 66. 1.50/100 67. 1.50/100 68. 1.50/100 69. 1.50/100 70. 1.50/100 71. 1.50/100 72. 1.50/100 73. 1.50/100 74. 1.50/100 75. 1.50/100 76. 1.50/100 77. 1.50/100 78. 1.50/100 79. 1.50/100 80. 1.50/100 81. 1.50/100 82. 1.50/100 83. 1.50/100 84. 1.50/100 85. 1.50/100 86. 1.50/100 87. 1.50/100 88. 1.50/100 89. 1.50/100 90. 1.50/100 91. 1.50/100 92. 1.50/100 93. 1.50/100 94. 1.50/100 95. 1.50/100 96. 1.50/100 97. 1.50/100 98. 1.50/100 99. 1.50/100 100. 1.50/100

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BIG SAVINGS ON FAVOURITE NUMBERS TO ALL NETWORKS.

If you keep your loved ones close, you'd love Friends & Family™

LOWEST CALL rate to six DiGi numbers and five others from any mobile network or fixed line.

15 seconds. Activate this feature today!

Time to activate: 1. 1.50/100 2. 1.50/100 3. 1.50/100 4. 1.50/100 5. 1.50/100 6. 1.50/100 7. 1.50/100 8. 1.50/100 9. 1.50/100 10. 1.50/100 11. 1.50/100 12. 1.50/100 13. 1.50/100 14. 1.50/100 15. 1.50/100 16. 1.50/100 17. 1.50/100 18. 1.50/100 19. 1.50/100 20. 1.50/100 21. 1.50/100 22. 1.50/100 23. 1.50/100 24. 1.50/100 25. 1.50/100 26. 1.50/100 27. 1.50/100 28. 1.50/100 29. 1.50/100 30. 1.50/100 31. 1.50/100 32. 1.50/100 33. 1.50/100 34. 1.50/100 35. 1.50/100 36. 1.50/100 37. 1.50/100 38. 1.50/100 39. 1.50/100 40. 1.50/100 41. 1.50/100 42. 1.50/100 43. 1.50/100 44. 1.50/100 45. 1.50/100 46. 1.50/100 47. 1.50/100 48. 1.50/100 49. 1.50/100 50. 1.50/100 51. 1.50/100 52. 1.50/100 53. 1.50/100 54. 1.50/100 55. 1.50/100 56. 1.50/100 57. 1.50/100 58. 1.50/100 59. 1.50/100 60. 1.50/100 61. 1.50/100 62. 1.50/100 63. 1.50/100 64. 1.50/100 65. 1.50/100 66. 1.50/100 67. 1.50/100 68. 1.50/100 69. 1.50/100 70. 1.50/100 71. 1.50/100 72. 1.50/100 73. 1.50/100 74. 1.50/100 75. 1.50/100 76. 1.50/100 77. 1.50/100 78. 1.50/100 79. 1.50/100 80. 1.50/100 81. 1.50/100 82. 1.50/100 83. 1.50/100 84. 1.50/100 85. 1.50/100 86. 1.50/100 87. 1.50/100 88. 1.50/100 89. 1.50/100 90. 1.50/100 91. 1.50/100 92. 1.50/100 93. 1.50/100 94. 1.50/100 95. 1.50/100 96. 1.50/100 97. 1.50/100 98. 1.50/100 99. 1.50/100 100. 1.50/100

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BIG SAVINGS ON SMS TO ALL NETWORKS.

If you love to SMS, you'd love FU-YOH!

LOWEST SMS rate to all networks. **7 sec/SMS | 1 sec/SMS Friends and Family™**

Time to activate: 1. 1.50/100 2. 1.50/100 3. 1.50/100 4. 1.50/100 5. 1.50/100 6. 1.50/100 7. 1.50/100 8. 1.50/100 9. 1.50/100 10. 1.50/100 11. 1.50/100 12. 1.50/100 13. 1.50/100 14. 1.50/100 15. 1.50/100 16. 1.50/100 17. 1.50/100 18. 1.50/100 19. 1.50/100 20. 1.50/100 21. 1.50/100 22. 1.50/100 23. 1.50/100 24. 1.50/100 25. 1.50/100 26. 1.50/100 27. 1.50/100 28. 1.50/100 29. 1.50/100 30. 1.50/100 31. 1.50/100 32. 1.50/100 33. 1.50/100 34. 1.50/100 35. 1.50/100 36. 1.50/100 37. 1.50/100 38. 1.50/100 39. 1.50/100 40. 1.50/100 41. 1.50/100 42. 1.50/100 43. 1.50/100 44. 1.50/100 45. 1.50/100 46. 1.50/100 47. 1.50/100 48. 1.50/100 49. 1.50/100 50. 1.50/100 51. 1.50/100 52. 1.50/100 53. 1.50/100 54. 1.50/100 55. 1.50/100 56. 1.50/100 57. 1.50/100 58. 1.50/100 59. 1.50/100 60. 1.50/100 61. 1.50/100 62. 1.50/100 63. 1.50/100 64. 1.50/100 65. 1.50/100 66. 1.50/100 67. 1.50/100 68. 1.50/100 69. 1.50/100 70. 1.50/100 71. 1.50/100 72. 1.50/100 73. 1.50/100 74. 1.50/100 75. 1.50/100 76. 1.50/100 77. 1.50/100 78. 1.50/100 79. 1.50/100 80. 1.50/100 81. 1.50/100 82. 1.50/100 83. 1.50/100 84. 1.50/100 85. 1.50/100 86. 1.50/100 87. 1.50/100 88. 1.50/100 89. 1.50/100 90. 1.50/100 91. 1.50/100 92. 1.50/100 93. 1.50/100 94. 1.50/100 95. 1.50/100 96. 1.50/100 97. 1.50/100 98. 1.50/100 99. 1.50/100 100. 1.50/100

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DiGi Prepaid One Simple Smart Plan

Our lowest IDD rates have got people talking

15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100	15 sec/100
25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100	25 sec/100
49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100	49 sec/100

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Q1 key numbers

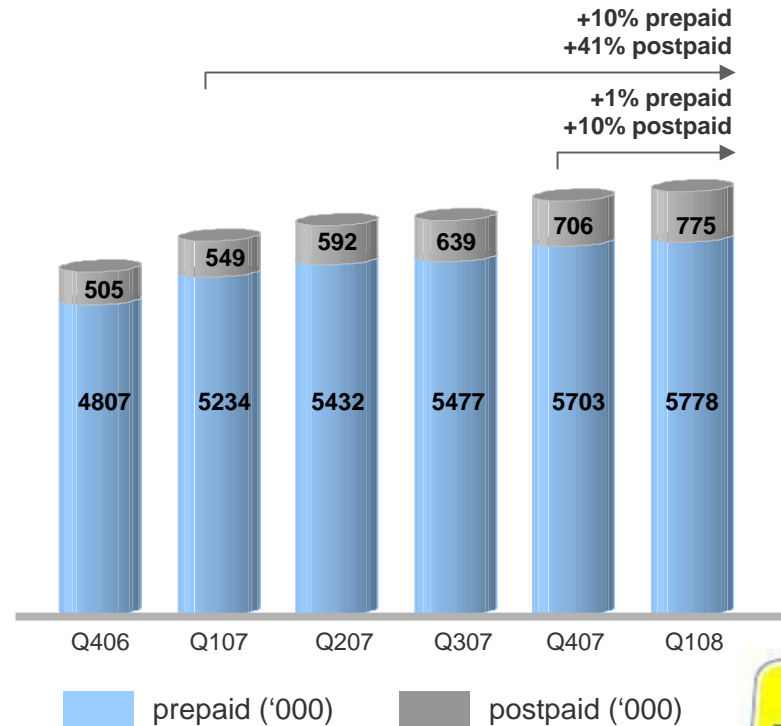
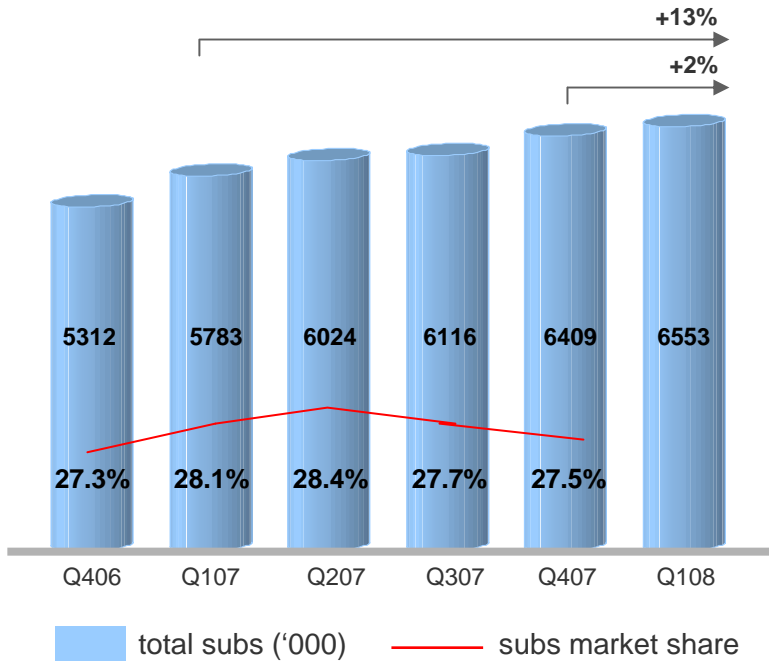
	Q108	Q-o-Q growth	Q-o-Q* underlying growth	Y-o-Y growth
Customer base	6.6 mil	+2%	+2%	+13%
Revenue	RM1,166 mil	-1%	+2%	+15%
EBITDA	RM556 mil	-5%	0%	+12%
EBITDA margin	47.7%	-2.0pp	-0.8pp	-1.3pp
PAT	RM290 mil	-1%	+2%	+18%
EPS	38.7 sen			

* Q407 excludes one-off RM30 mil prepaid revenue; amortisation charge & corporate tax change adjustments



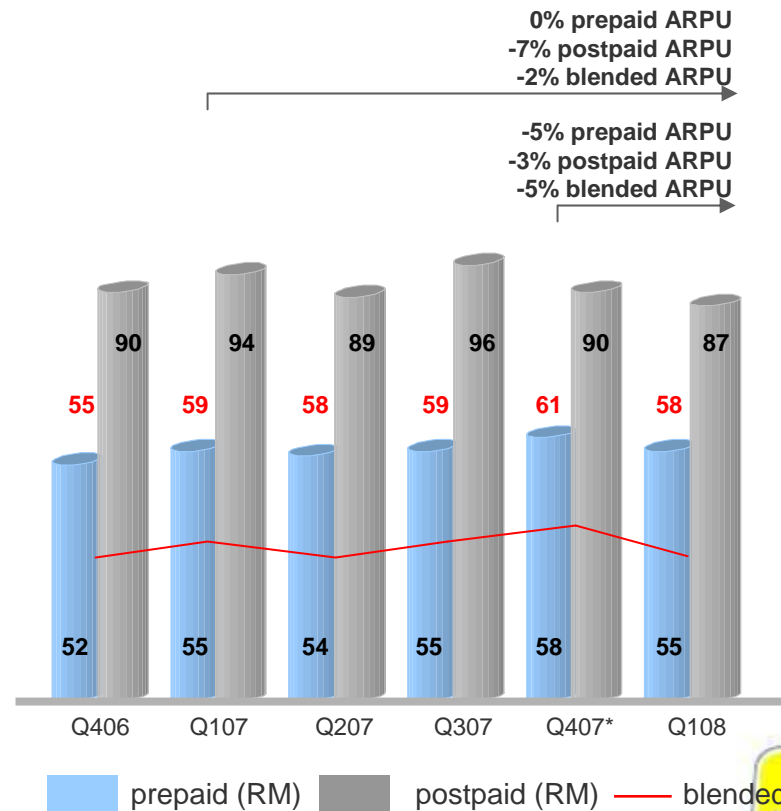
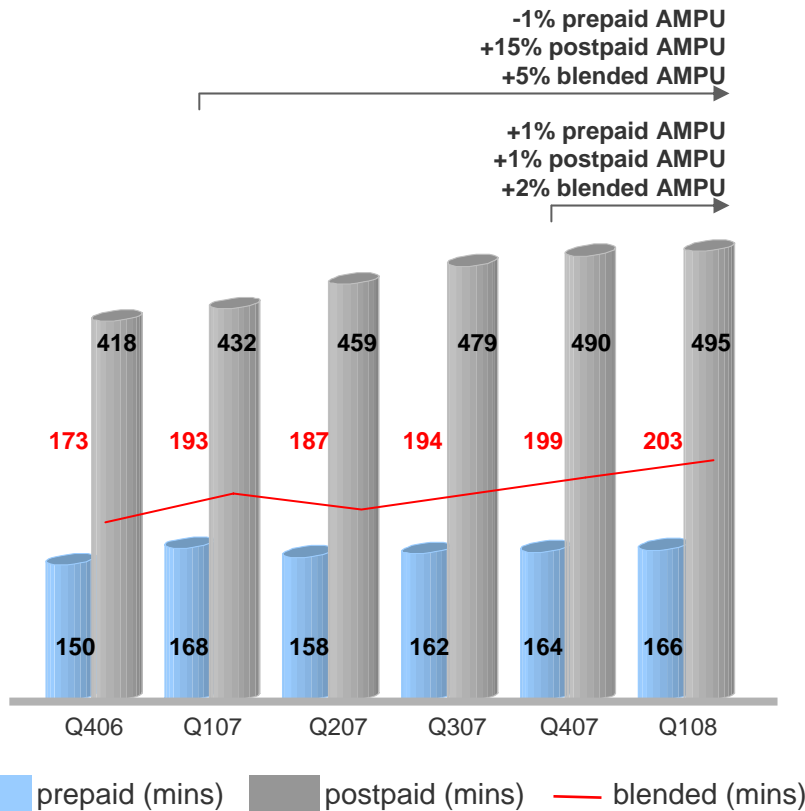
Net adds impacted by rotational churn

- maintained competitiveness in gross activation
- added 144k new customers
- prepaid momentum impacted by rotational churn
- 1Plan effective in driving postpaid acquisition



ARPU sustained by higher usage

- positive usage trend for both prepaid and postpaid
- flat pricing effective in stimulating usage
- postpaid ARPU diluted by strong acquisition pace and competition

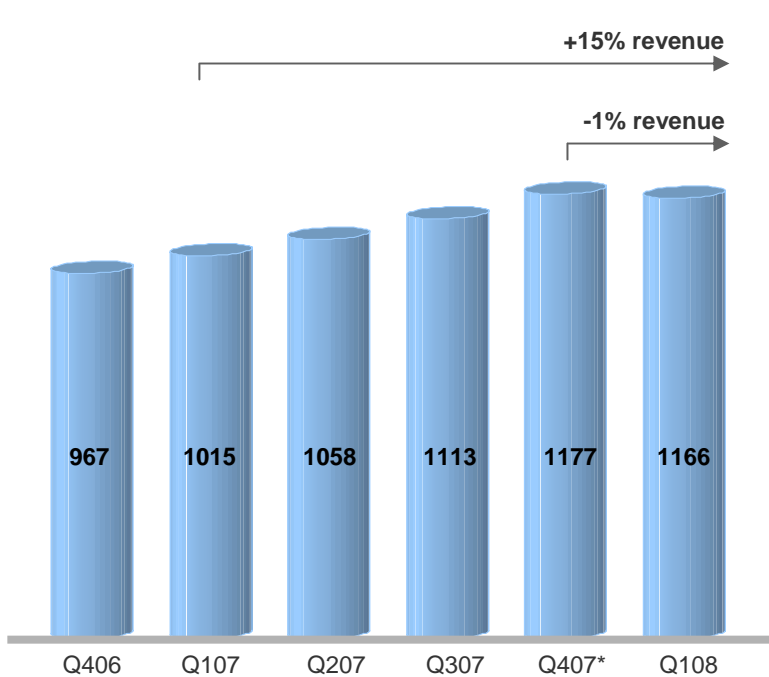


*Q407: normalised prepaid ARPU RM56 / blended RM60



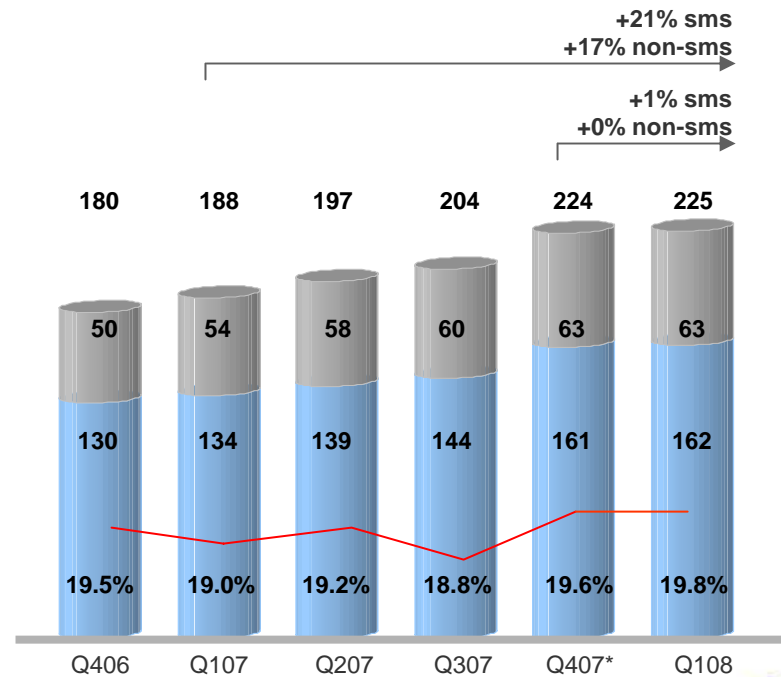
Slow prepaid revenue growth in Q1

- 2% underlying revenue growth in Q1
- Q-o-Q prepaid revenue grew by 1% (on normalised Q4 prepaid revenue)
- Q-o-Q postpaid grew by 6%
- Q-o-Q data revenue grew by 3% (on normalised Q4 data revenue)
- good pick-up in postpaid data usage



revenue (RM mil)

*Q407 normalised revenue RM1,147 mil



sms (RM mil) non-sms (RM mil) % mobile revenue

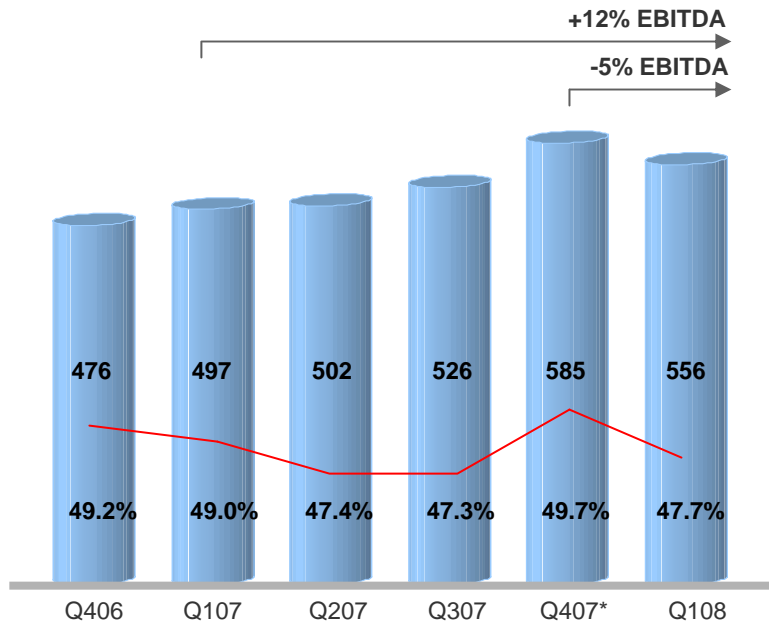
*Q407 normalised data revenue RM219 mil



Steady EBITDA and PAT

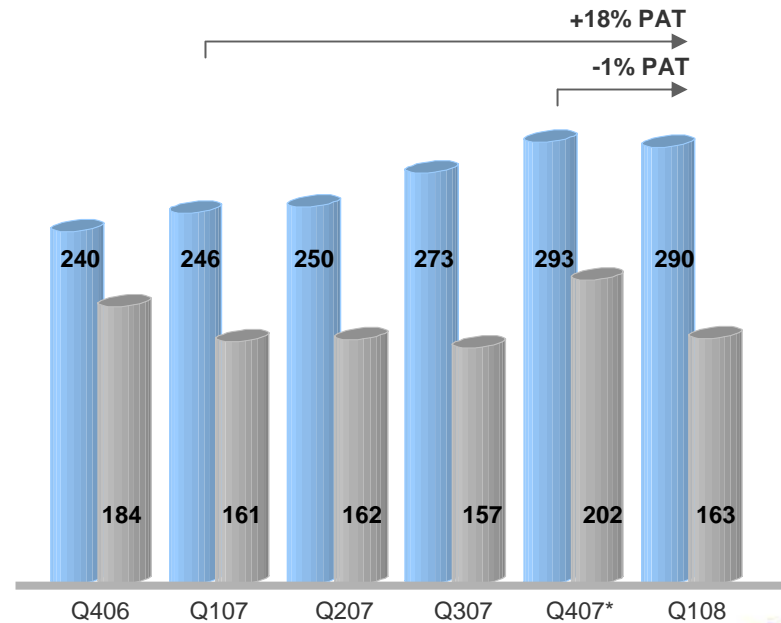
- EBITDA margin affected by higher sales & marketing activities

- PAT in-line with revenue performance
- depreciation & amortisation charges at normalised level



■ ebitda (RM mil) — ebitda margin

*Q407 normalised EBITDA RM556 mil, EBITDA margin 48.5%



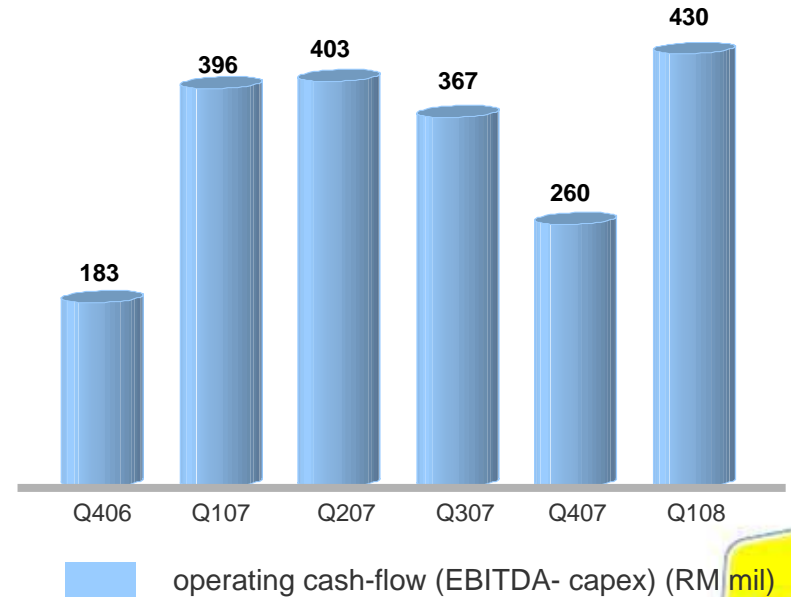
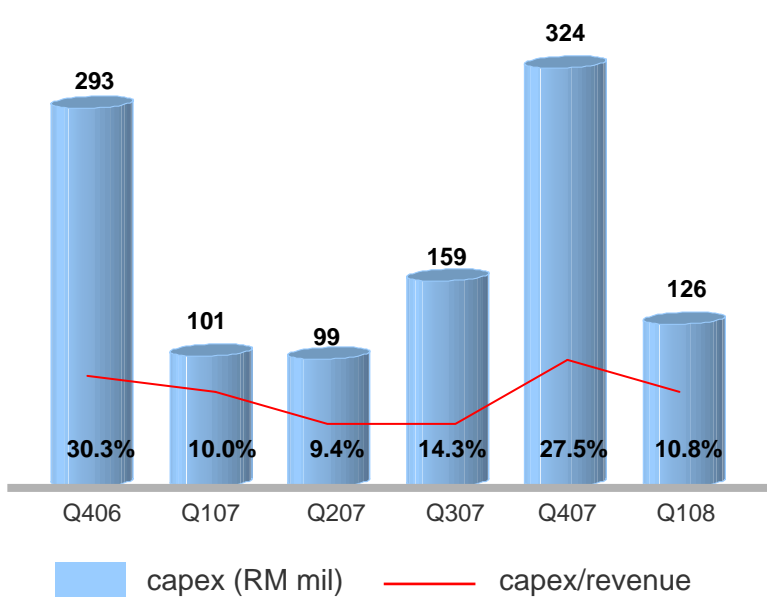
■ pat (RM mil) ■ dep & amort (RM mil)

*Q407 dep & amort impacted by RM27 mil one-time charge



Strong operating cash-flow

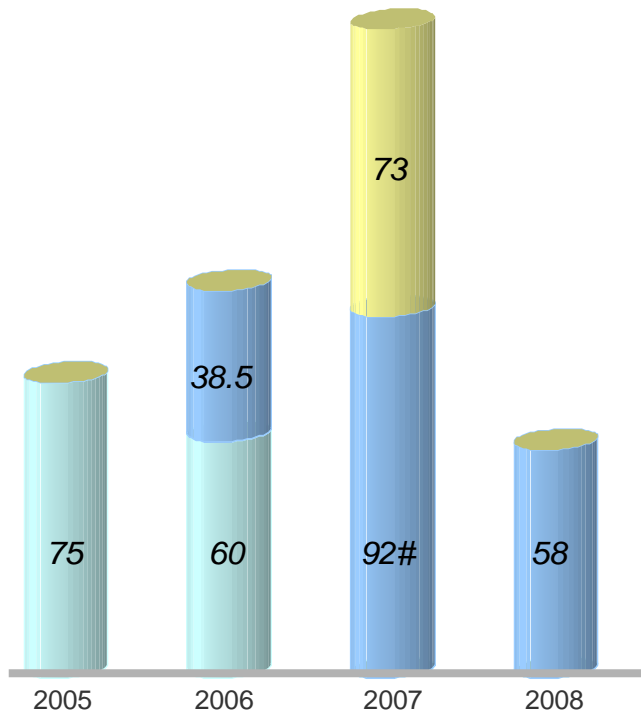
- technology platform upgrade ongoing
- network investment program to accelerate in 2H08
- high operating cash-flow in Q1 due to moderate capex



Delivering shareholder value

Dividend (net sen/share)*

RM2.9bn cumulative pay-out



CR Dividend Special Dividend

*based on declaration date

#Final 2006 = 42 sen; interim 2007 = 50 sen; final 2007 = 58 sen

Financial Parameters

	Q108	FY2007
LT borrowings	RM200 mil	RM200 mil
Cash & cash equivalents	RM884 mil	RM577 mil
ROE	15.5%	67.4%
ROCE	16.1%	66.4%
*FCF/share	57.3 sen	190.3 sen

* FCF = EBITDA - Capex



Verbal updates

- **Regulatory**
- **DiGi-TdC alliance and 3G**



Guidance maintained

2008 Guidance

Revenue growth (%)

high single digit

EBITDA margin (%)

mid-40's

Capex*

RM850 mil – RM1.1 bn

PAT growth (%)

around 5%

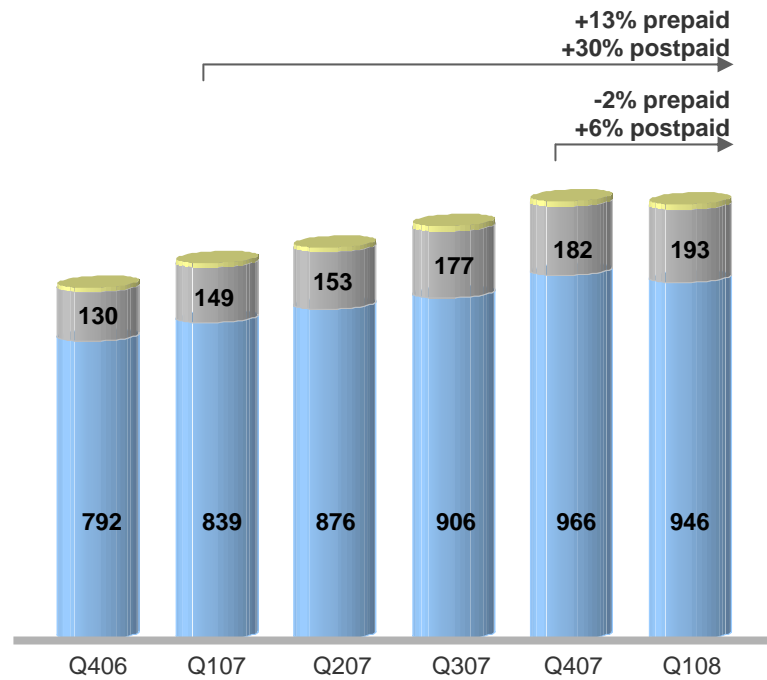
* Capex guidance excludes RM650 mil – RM700 mil 3G spectrum licence intangible asset (book value depending on share price on issue date)



Appendices



Breakdown of mobile revenue



*Q407 includes one-off RM30 mil positive prepaid revenue adjustment

■ prepaid (RM mil)
 ■ postpaid (RM mil)
 ■ others (RM mil)



PAT breakdown

(RM mil)	Q108	Q407	Q307	Q207	Q107
EBITDA	555.9	584.7	526.2	501.8	497.2
Depreciation & Amortisation	(163.4)	(201.5)	(156.5)	(162.4)	(160.8)
EBIT	392.5	383.2	369.7	339.4	336.4
Net finance income	3.1	3.4	5.5	5.1	2.6
– <i>finance costs</i>	(3.9)	(4.1)	(3.8)	(3.9)	(3.4)
– <i>interest income</i>	7.0	7.5	9.3	9.0	6.0
PBT	395.6	386.6	375.2	344.5	339.0
Taxation	(105.5)	(93.6)	(101.9)	(94.2)	(93.0)
PAT	290.1	293.0	273.3	250.3	246.0
EPS (sen)	38.7	39.1	36.4	33.4	32.8



Opex breakdown

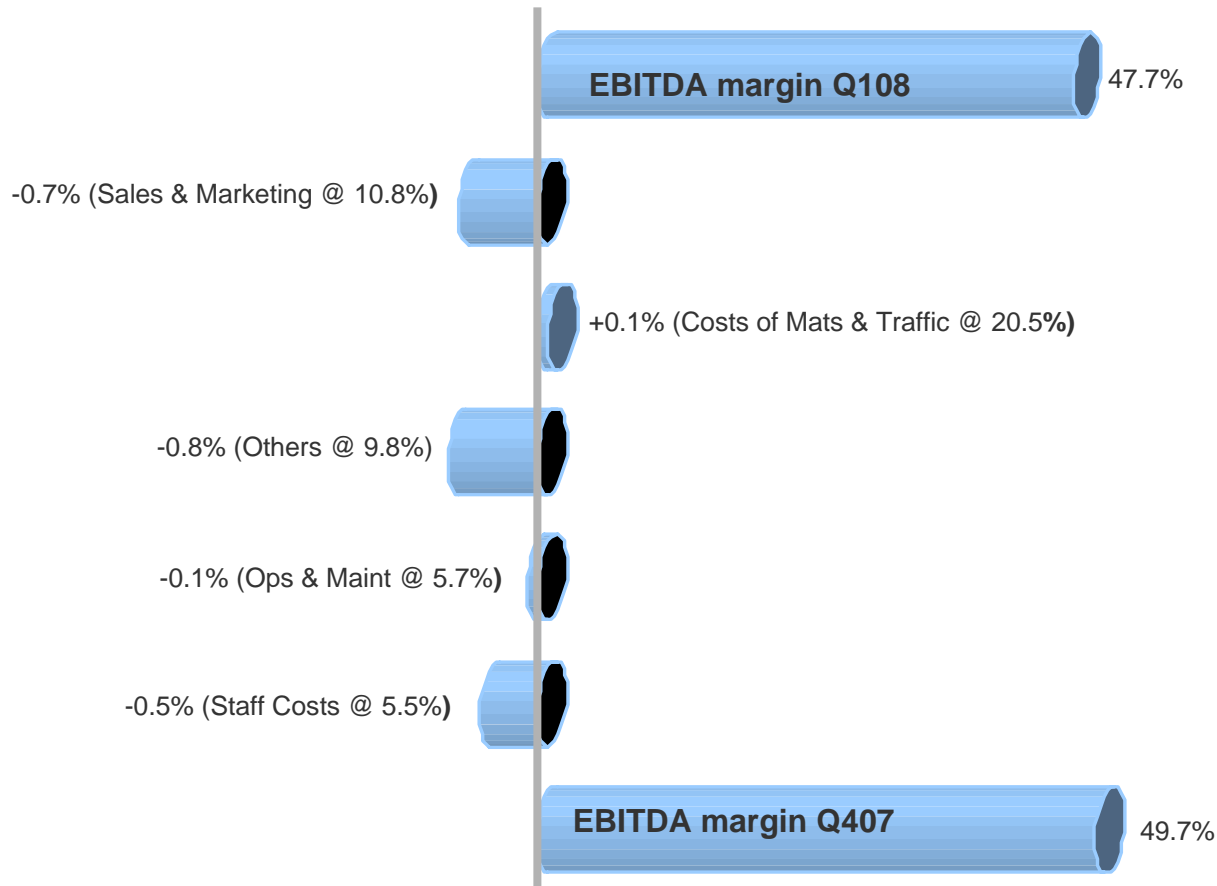
(RM mil)	Q108	Q407	Q307	Q207	Q107
Cost of materials	11.9	14.5	15.0	14.5	15.4
Traffic charges	227.3	228.4	212.0	199.6	189.5
Sales & Marketing	126.2	119.3	131.9	133.5	118.3
- advertising & promotions	49.5	44.5	58.1	63.8	51.9
- commissions	76.7	74.8	73.8	69.7	66.4
Staff Costs	64.4	59.3	62.1	55.6	49.5
Operations & Maintenance	66.8	66.7	66.2	62.6	61.1
Other expenses	118.8	110.7	101.9	91.4	86.3
- USP fund and license fees	67.6	64.5	63.4	59.0	55.1
- provision for bad & doubtful debts	6.7	6.0	6.5	4.5	4.5
- others	44.5	40.2	32.0	27.9	26.7
TOTAL	615.4	598.9	589.1	557.2	520.1

Cash-flow

(RM mil)	Q108	Q407	Q307	Q207	Q107
Cash at start	577.1	930.7	1,009.0	937.9	869.5
Cash-flow from operations	501.9	531.4	392.5	417.5	458.6
Changes in working capital	(75.6)	(25.2)	53.0	57.9	(296.2)
Cash-flow used in investing activities	(119.7)	(312.3)	(148.8)	(89.5)	(94.0)
- Capex	(126.3)	(324.4)	(158.8)	(98.5)	(100.9)
Cash-flow used in financing activities	0.0	(547.5)	(375.0)	(314.8)	0.0
Net change in cash	306.6	(353.6)	(78.3)	71.1	68.4
Cash at end	883.7	577.1	930.7	1,009.0	937.9
Operational cash-flow (EBITDA – Capex)	429.6	260.3	367.4	403.3	396.3



Key changes impacting q-o-q EBITDA margin



@ denotes % of revenue in Q108



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see you next quarter

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